



Donation of Stock and Securities

Thank you for your generosity enabling our Mission to give “The Gift of Music, The Gift of Community”. The Aeolian Hall Musical Arts Association can accept different types of securities, including publicly-listed shares, bond and mutual fund units.

How to Give:

1. Contact Clark Bryan, Executive Director at clark@aeolianhall.ca to indicate your intention to donate securities.
2. Contact your financial advisor or complete the form below. You will need to provide written authorization stating your intent to transfer securities from your account to the Aeolian Hall Musical Arts Association’s account. Please tell your Advisor the following:
 - The name, number and type (i.e. common or preferred) of securities you wish to donate
 - The approximate value of the securities.
 - The date you wish to make your donation.
 - Any other relevant information concerning your donation.
3. Once the transfer is complete, the Aeolian Hall Musical Arts Association will provide you with an official income tax receipt, as well as our grateful thanks. The receipt issued by the Aeolian will be based on the value of securities as at the close of the business day they are received by the Aeolian Hall Musical Arts Association.

Gifts of Publicly Listed Securities – Aeolian Hall

To make a donation of securities to Aeolian Hall, you must instruct your broker to transfer your gift electronically, or you may send the securities to us in certificate form. In either case, please inform our contact (listed below) and mail, email or fax the completed Notification of Gift of Securities to Aeolian Hall so that we can thank you, notify the Foundation broker of when to expect your gift and prepare an accurate charitable tax receipt.

Contact Information

Aeolian Hall
Bill Jansen – Treasurer
Department

795 Dundas Street
London ON N5W 2Z6
Tel. 519.672.7950
Email: accounting@aeolianhall.ca

Scotia Wealth Management
Account Transfers

Account #: 825-36842-14
FIN #: T085
CUID: SCOT

Scotia McLeod
40 King St. West
P.O. Box 4085, Station A
Toronto, ON M5W 2Z6

TO BE COMPLETED BY DONOR:

Name of Donor: _____ Daytime Telephone: (____) _____
- _____

Donor's Address:

Donor's Email (if e-receipt is preferred)

Donor's Account # _____ Name of Donor's Broker:

Broker's Telephone: (____) _____ - _____
Firm: _____

Name of Security/Mutual Fund	Number of Shares Transferred:	Value per Share (EST)

Total amount of Donation (EST): \$ _____ Date of Transfer: _____

Signature of Donor: _____ Date: _____

Forward the original of this letter to your Broker or the Aeolian Hall so that we can notify our Investment broker.

A copy of this form will be sent to the Aeolian Musical Arts Association for Tax Receipt purposes.

Scotia McLeod is a division of Scotia Capital Inc., a member of the Canadian Investor Protection fund and the investment industry Regulatory Organization of Canada.

Clients are advised to seek advice regarding their particular circumstance from their personal tax and legal advisors.

Our legal name is: Aeolian Hall Musical Arts Association
Our charitable registration number is: 86617891 6 RR0001