



Donation of Stock and Securities

The Aeolian Hall Musical Arts Association can accept different types of securities, including publicly-listed shares, bond and mutual fund units.

How to Give

1. Contact Clark Bryan, Executive Director at clark@aeolianhall.ca to indicate your intention to donate securities.
2. Contact your financial advisor or complete the form below. You will need to provide written authorization stating your intent to transfer securities from your account to the Aeolian Hall Musical Arts Association's account. Please tell your advisor the following:
 - The name, number and type (i.e., common or preferred) of securities you wish to donate.
 - The approximate value of the securities.
 - The date you wish to make your donation.
 - Any other relevant information concerning your donation.
3. Once the transfer is complete, the Aeolian Hall Musical Arts Association will provide you with an official income tax receipt, as well as our grateful thanks. The receipt issued by the Aeolian will be based on the value of securities as at the close of the business day they are received by the Aeolian Hall Musical Arts Association.

For More Information

The Aeolian Hall Musical Arts Association always recommends that you consult with your own financial advisor(s) before initiating any type of donations of securities.

Date: _____

To: _____ (Transferring Institution)
_____ (CUID ID# of Transferring Institution)
_____ (Address of Transferring Institution)
_____ (Address of Transferring Institution)
_____ (Contact Name & Telephone Number)

RE: _____ (Transferor/Donor)
_____ (Residential Address of Transferor/Donor)
_____ (Residential Address of Transferor/Donor)
_____ Account # (Transferor/Donor at Transfer Institution)
_____ (Signature of Transferor/Donor)

Security Description	CUSIP/ISIN/SEDOL#	# of Shares/Units
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

You are hereby authorized and directed to transfer in kind the following securities from the above noted account to the address and account number noted below.

Credit to: Aeolian Hall Musical Arts Association **Account #:** 825-36841-14 FIN

Receiving Institution	Address	Delivery Instructions
Scotia Wealth Management Accounts Transfer Department	40 King Street West P.O. Box 4085, Station A Scotia Plaza Toronto, ON M5W 2X6	FINS#: T085 CUID#: SCOT

Forward the original of this letter to your Broker or the Aeolian Hall so that we can notify our Investment broker.

A copy of this form will be sent to the Aeolian Hall Musical Arts Association for Tax Receipt purposes.

Scotia McLeod is a division of Scotia Capital Inc., a member of the Canadian Investor Protection fund and the investment industry Regulatory Organization of Canada.

Clients are advised to seek advice regarding their particular circumstance from their personal tax and legal advisors.

Our legal name is: Aeolian Hall Musical Arts Association
Our charitable registration number is: 866178916 RR0001

Aeolian Hall Musical Arts Association
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London Ontario N5W 2Z6

www.aeolianhall.ca